

Altek Corporation (3059 TT)

Financial Report of Third Quarters

Altek Group | Institutional Investors

2022

Third Quarter Income Statement

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Better Vision · Better Life

Items	Unit				NT/000	
	111年Q3		110年Q3			Variance
	Amount	%	Amount	%		
Revenue	4,013,541	100	2,470,362	100	1,543,179	
Operating costs	(3,268,930)	(81)	(1,814,481)	(73)	(1,454,449)	
Operating Margin	744,611	19	655,881	27	88,730	
Operating Exp.	(649,042)	(17)	(509,761)	(21)	(139,281)	
Operating profit (loss)	95,569	2	146,120	6	(50,551)	
Non-operating income and expenses	86,511	2	35,229	2	51,282	
Profit before income tax	182,080	5	181,349	8	731	
Income tax	(54,873)	(1)	(42,179)	(2)	(12,694)	
Net Income or Loss	127,207	3	139,170	6	(11,963)	
Profit (loss), attributable to the parent	125,158	3	94,084	4	31,074	
Profit (loss), attributable to Non-controlling interest	2,049	0	45,086	2	(43,037)	
Earnings per share	0.46		0.35			

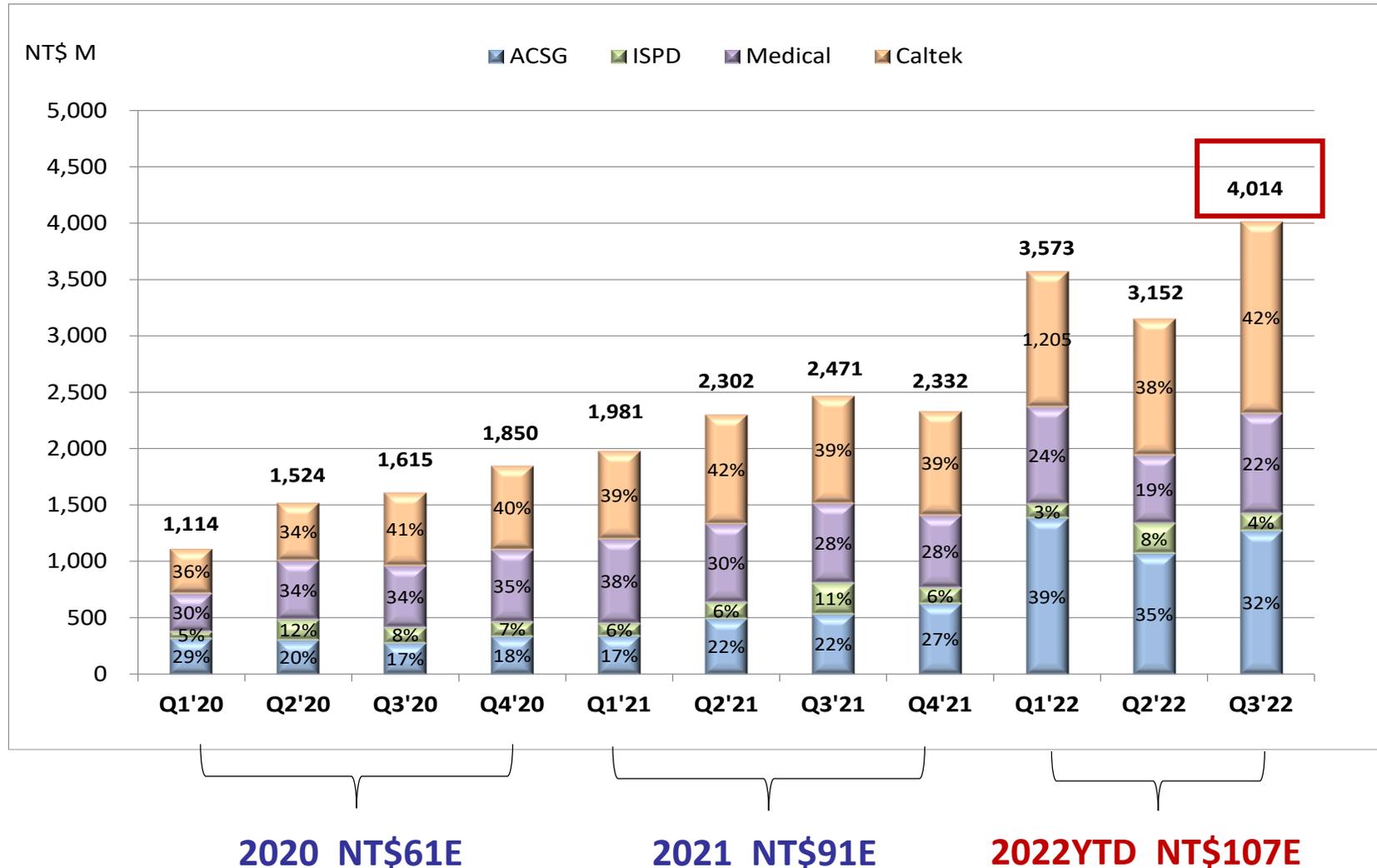
1~9M Consolidated Income Statement

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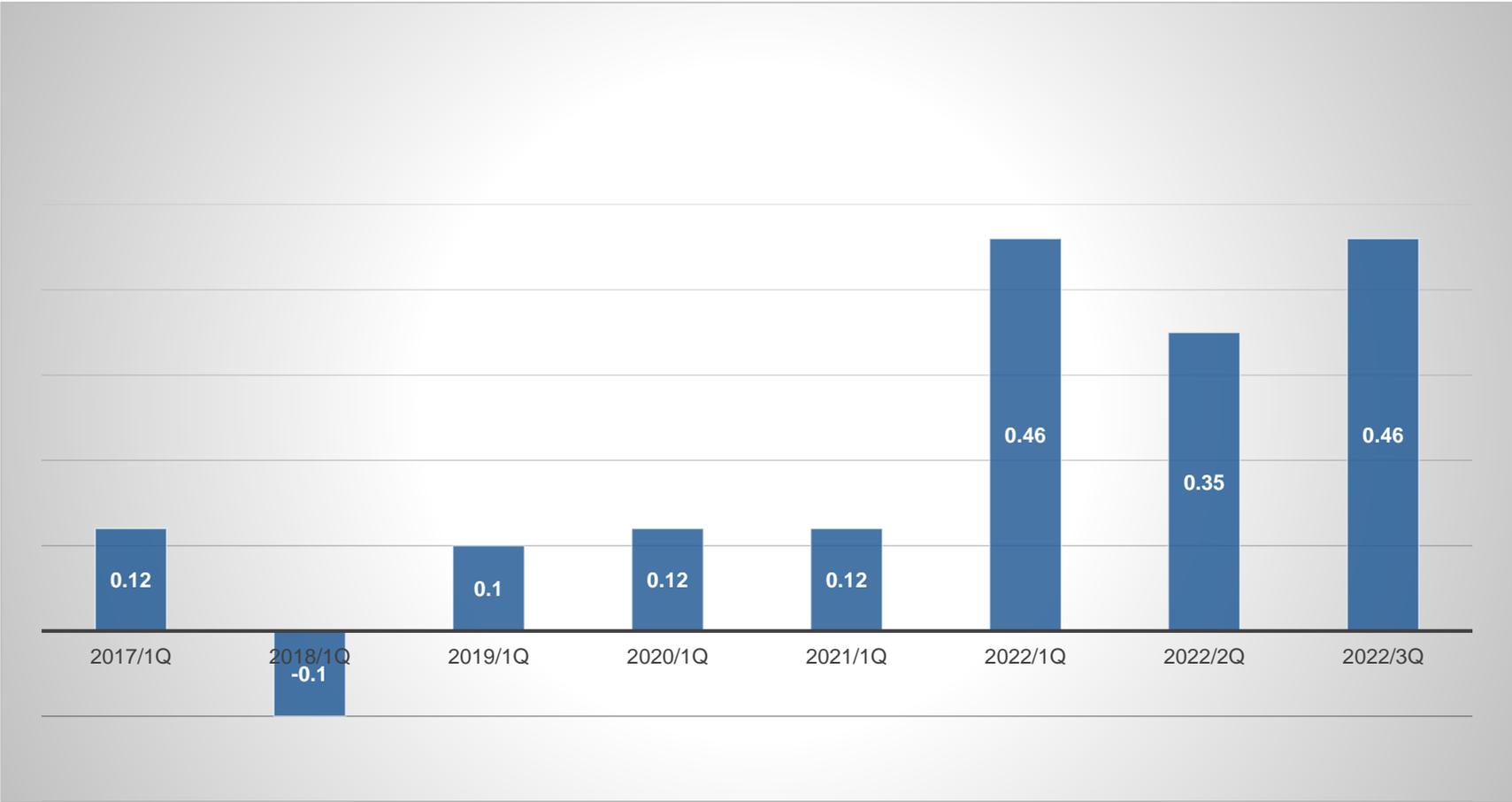
Better Vision · Better Life

Items	111年1-9M		110年1-9M		Variance
	Amount	%	Amount	%	
Revenue	10,738,676	100	6,753,566	100	3,985,110
Operating costs	(8,575,296)	(80)	(5,117,556)	(76)	(3,457,740)
Operating Margin	2,163,380	20	1,636,010	24	527,370
Operating Exp.	(1,869,343)	(18)	(1,412,080)	(21)	(457,263)
Operating profit (loss)	294,037	2	223,930	3	70,107
Non-operating income and expenses	181,094	2	117,636	2	63,458
Profit before income tax	475,131	4	341,566	5	133,565
Income tax	(135,637)	(1)	(90,069)	(1)	(45,568)
Net Income or Loss	339,494	3	251,497	4	87,997
Profit (loss), attributable to the parent	342,533	3	186,808	3	155,725
Profit (loss), attributable to Non-controlling interest	(3,039)	0	64,689	1	(67,728)
Earnings per share	1.26		0.71		

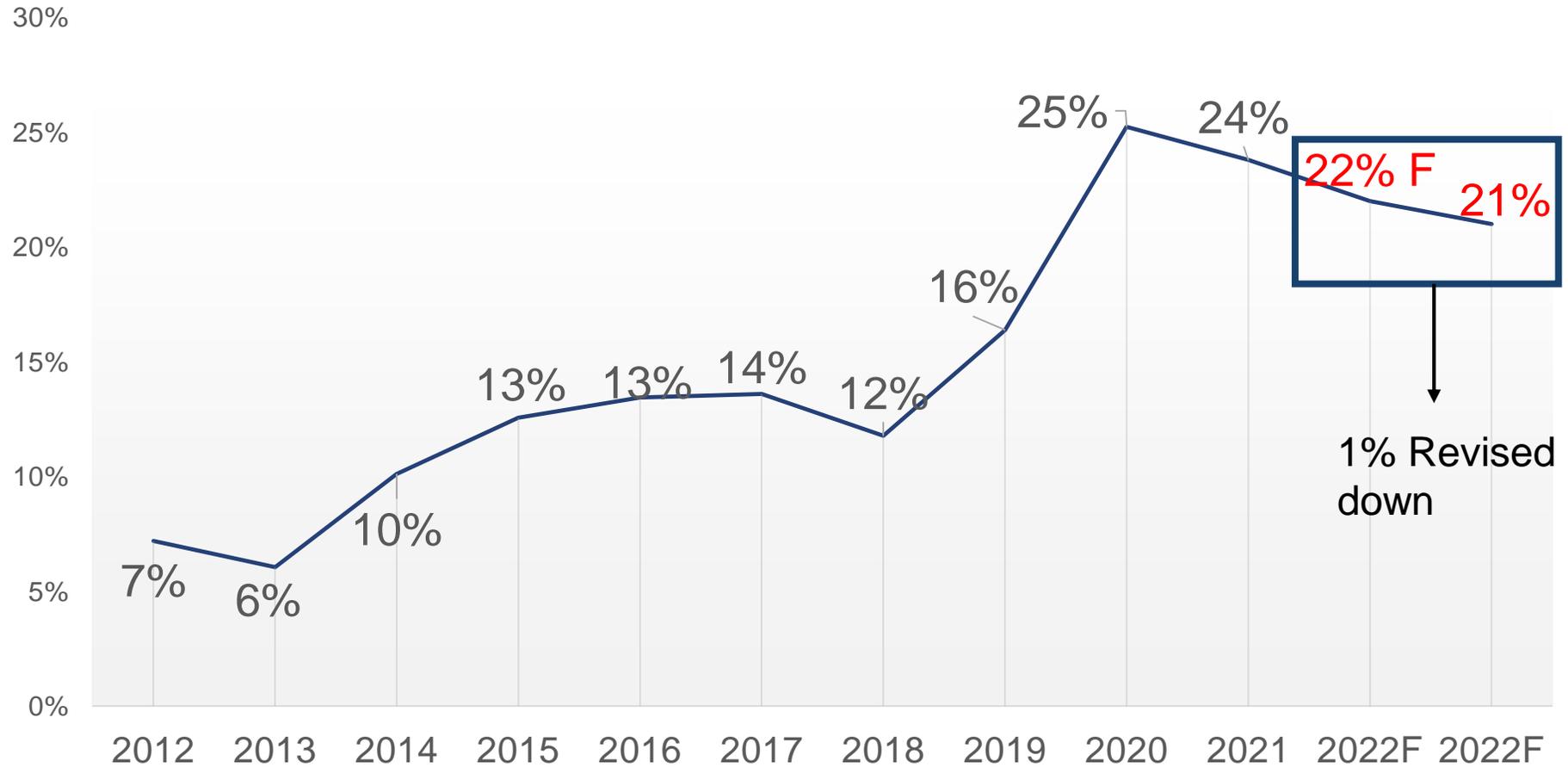
Quarterly Comparison (2020 ~ 2022Q3)



Quarterly EPS Comparison

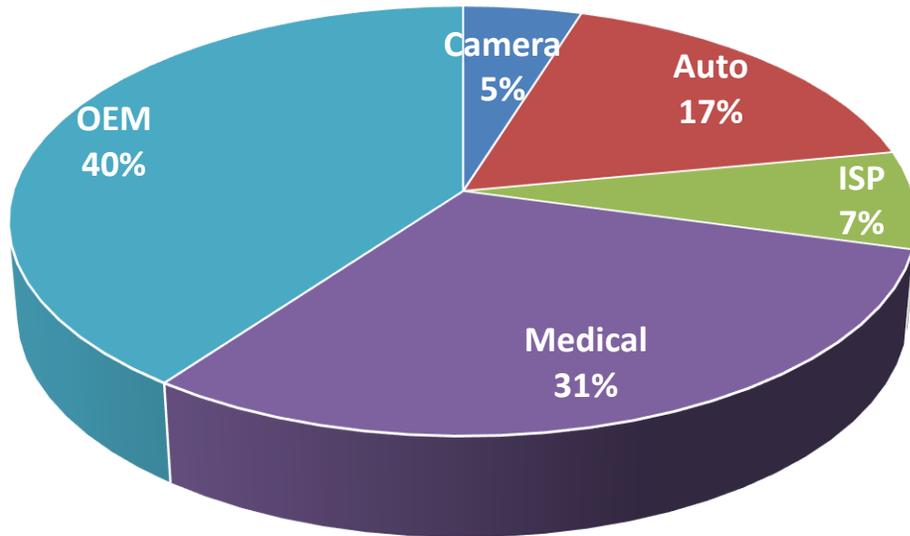


Gross Margin Trend



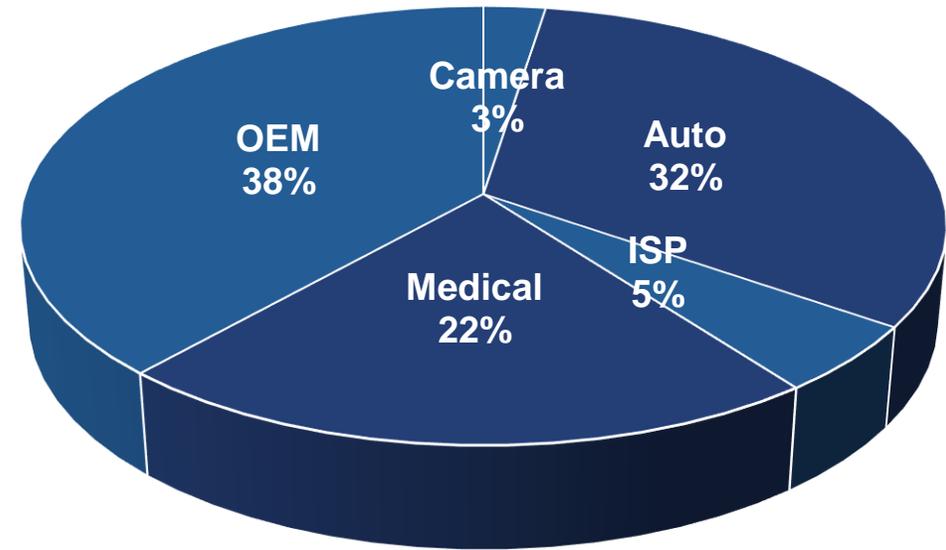
Revenue Break Down 2021 vs 1~9' 22

2021



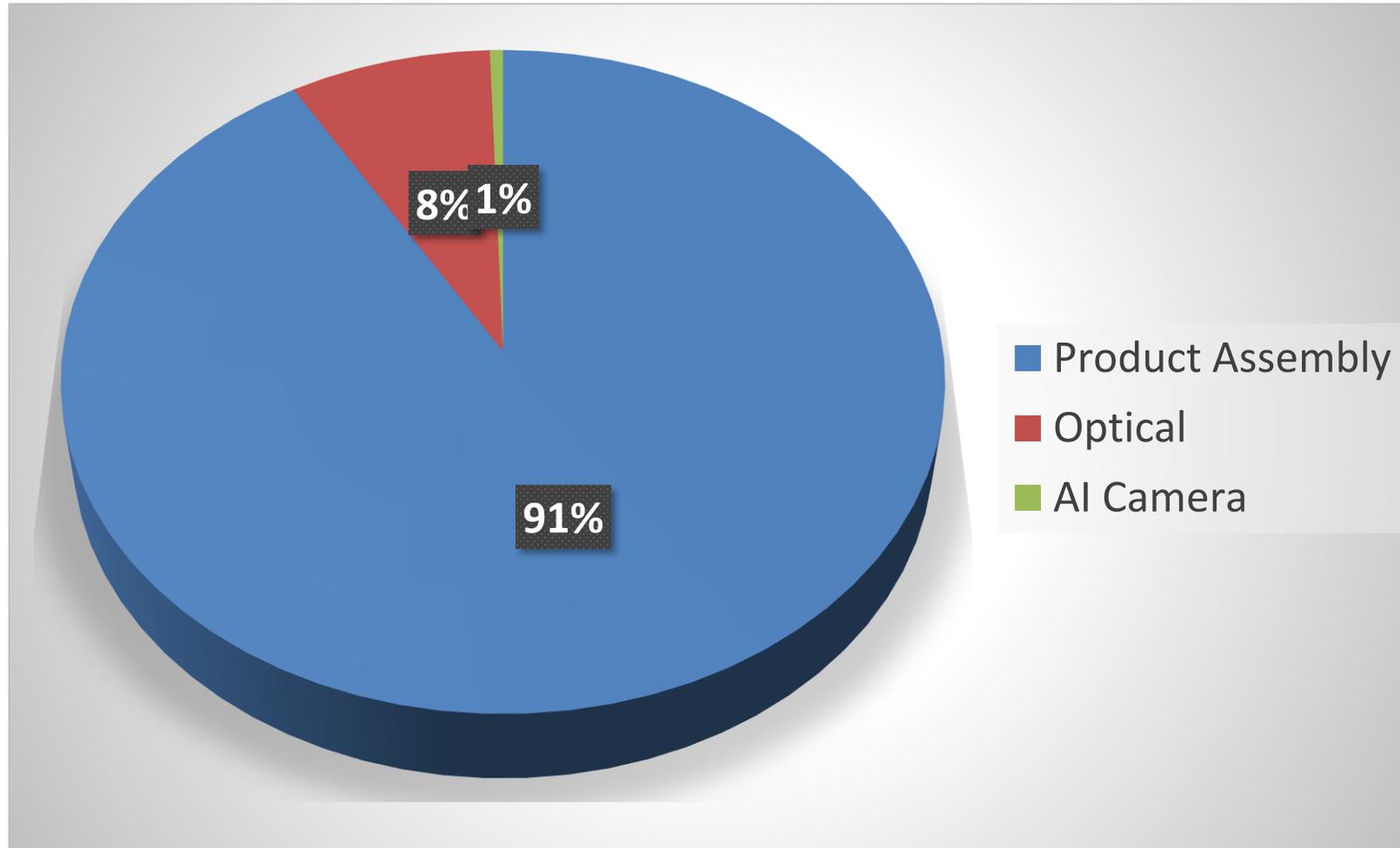
■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

1~9,22



■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

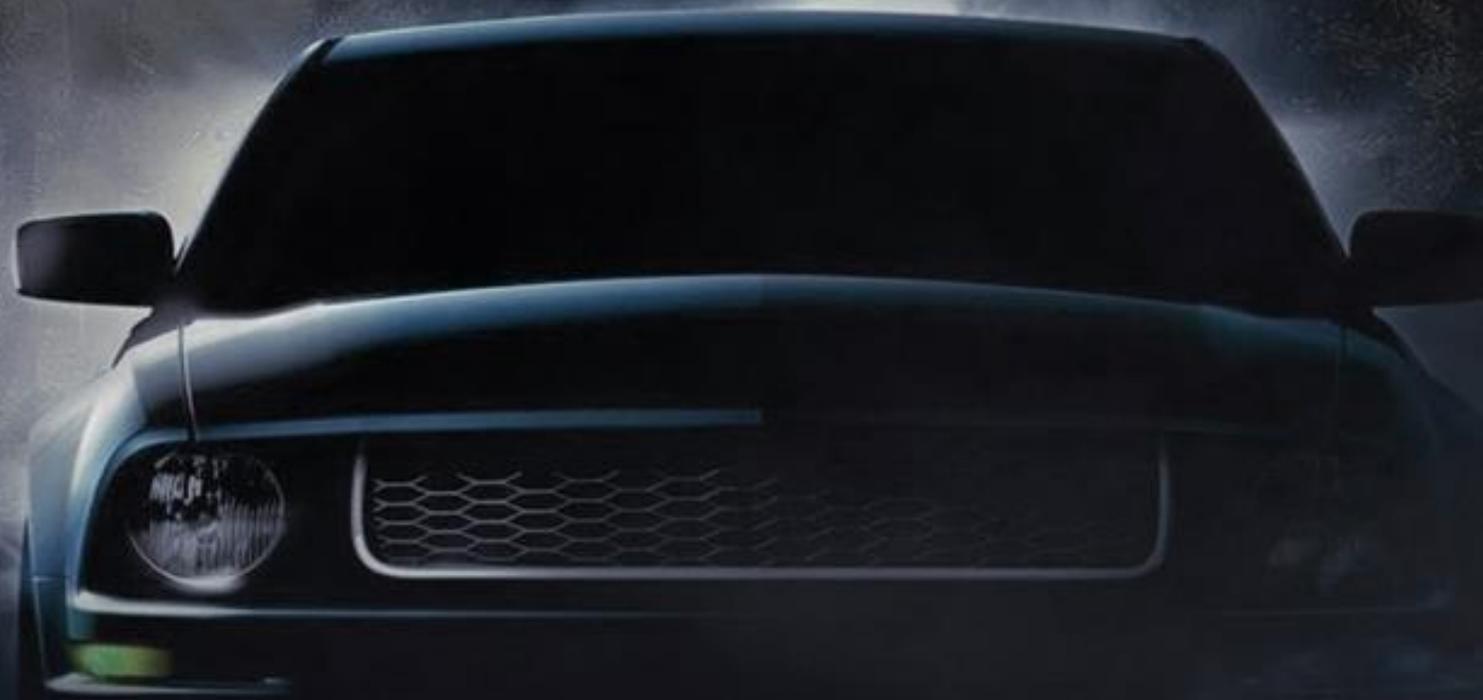
Previous 3 Quarters OEM Revenue Break Down





altek SMART DMS

Smart Driver Monitoring System



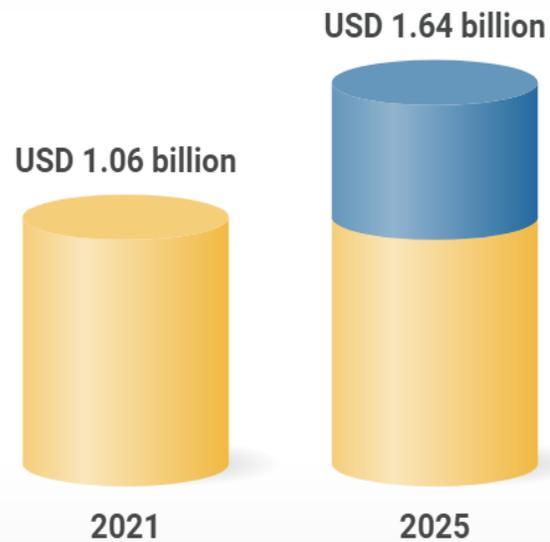
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DMS will have Substantially Growth in Next Few Years

Global Driver Monitoring Systems Market

Market forecast to grow at CAGR of 12%



<https://www.researchandmarkets.com/reports/5321369>

RESEARCH AND MARKETS
THE WORLD'S LARGEST MARKET RESEARCH STORE



ISP

AI

3D

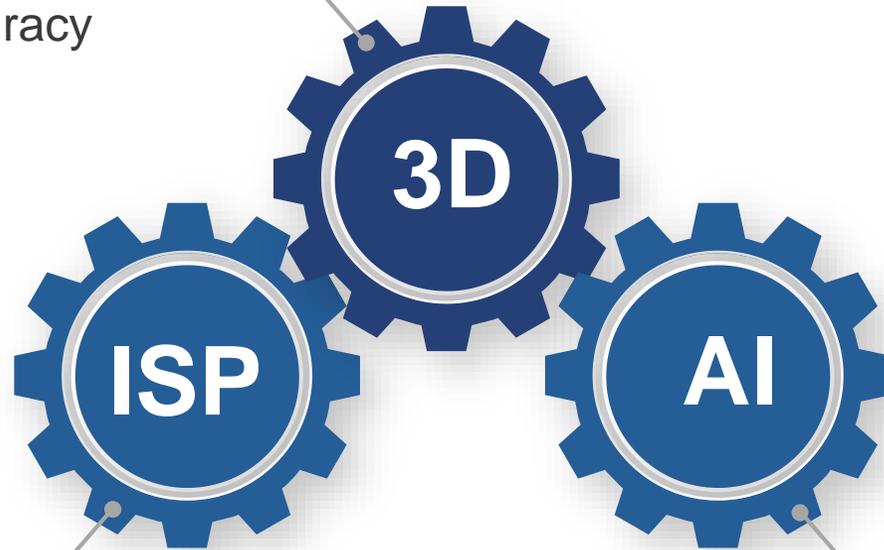
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Core Competence: AI · ISP · 3D

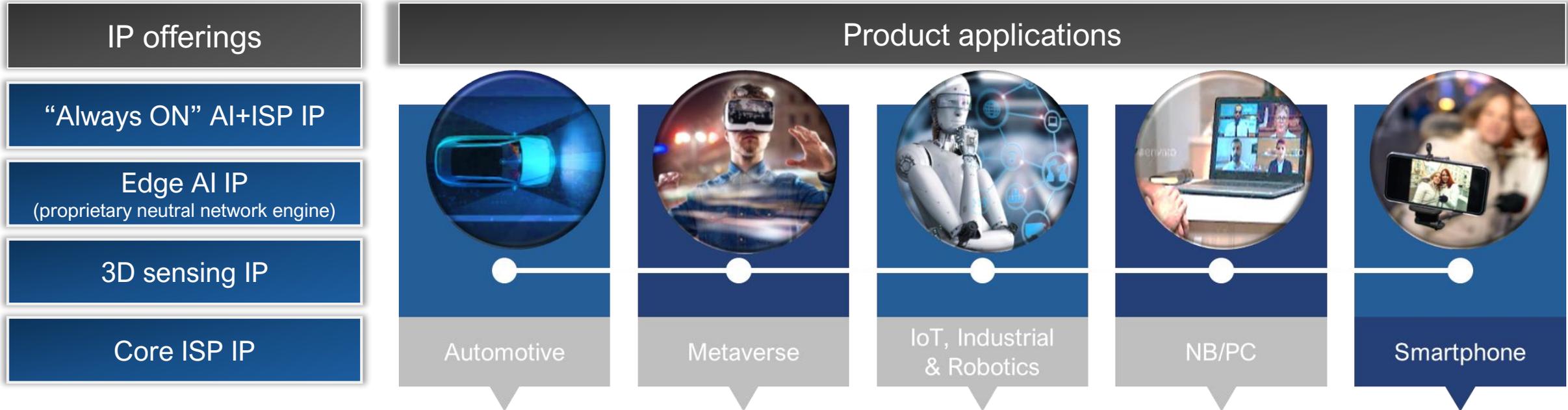
- Industrial level robustness and accuracy
- In-house pattern projecting chip



- Over 20 years of image processing know-how
- Most comprehensive image IP offering

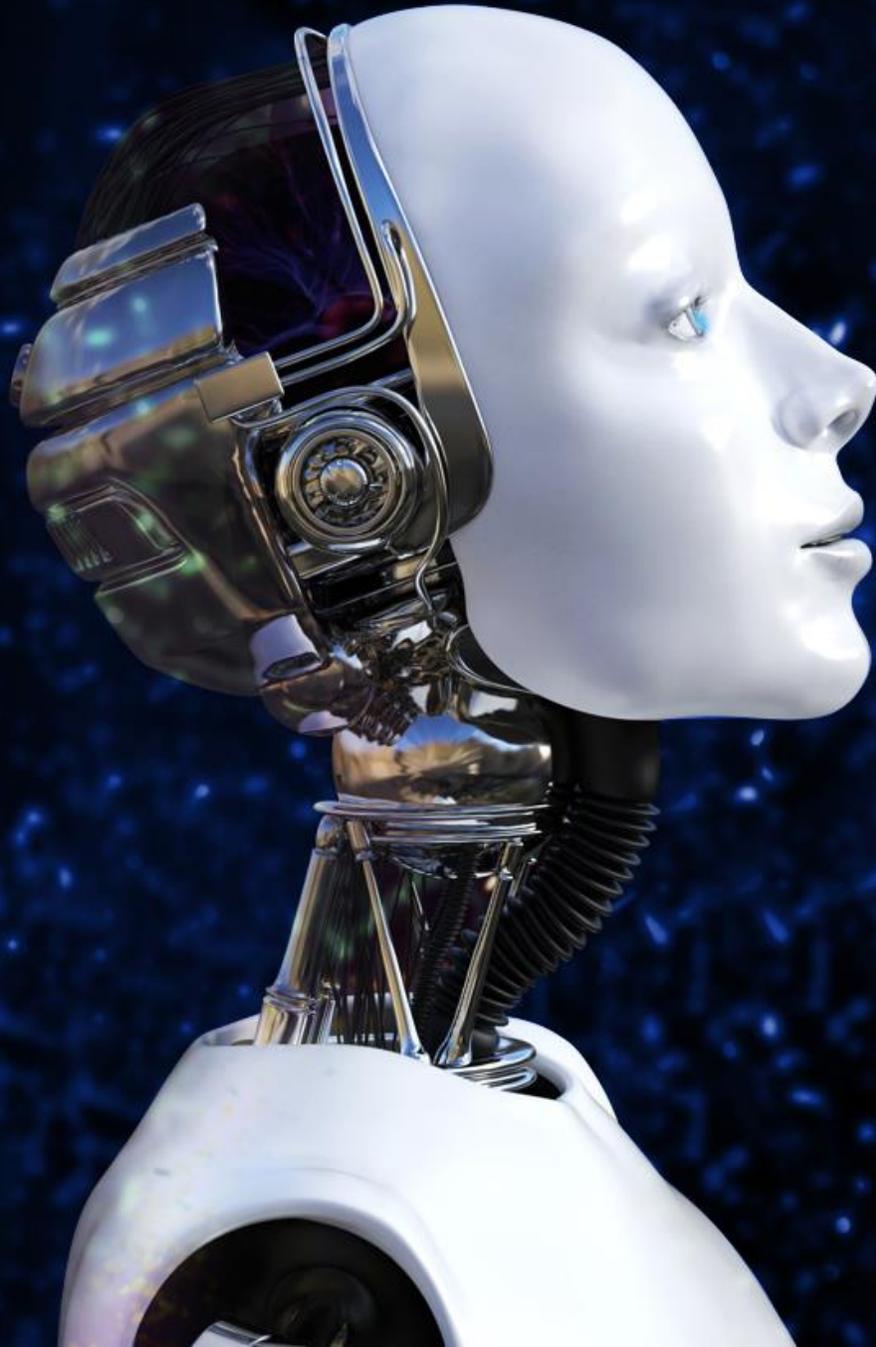
Leading in “Always On” and
“Low Power” segment

Altek Group Total Solution



AI Powered Solutions





altek 3D Series | RobotEye



3D Depth Camera | Stereo Solution

3D Series – Robot Eyes



Qualified Industrial Leading Supplier

3 years of rigid testing and trials in industrial robotics, ready for large-scale deployment



Precision and Robust

Real-time high resolution (HD) depth map generation; up to 720p, 30FPS



High Price Performance

In-house developed pattern projecting chip (embedded in AL6100)

Metaverse VR headset

Outdoor package delivery robot

Warehouse automation robot

Application





Altek Medical



Diabetes Care Products & Insulin Patch Pump

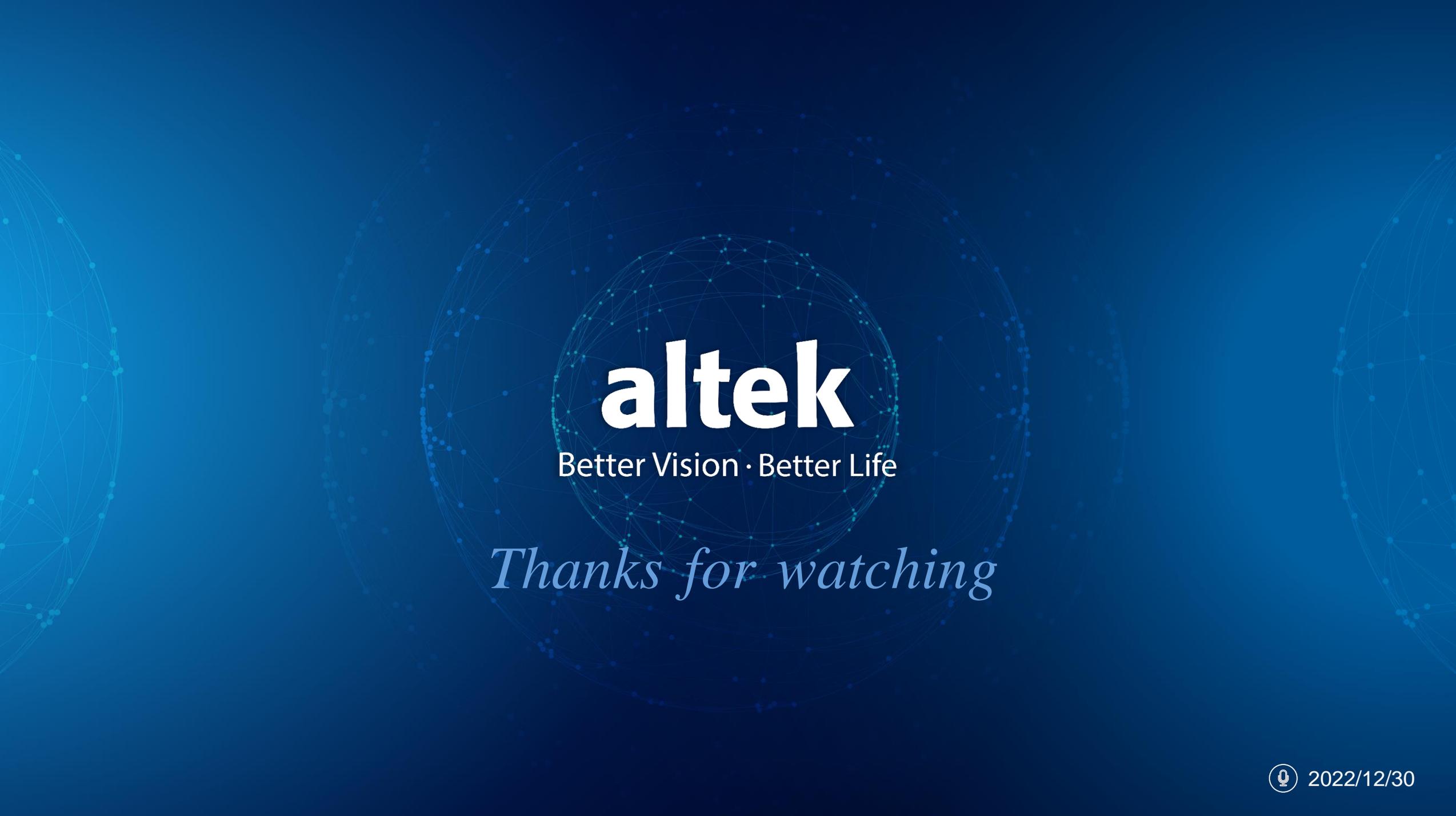
- We developed an all-in-one BGM solution integrating into one single device that brings daily convenience to diabetes patients.
- Improves diabetes patients quality of life. According to the F&S Report, this integrated product model is one of the three insulin patch pump models commercialized in the world to date.



Tier 1 Disposable Endoscope Supplier

- Ingle-use Endoscopy Products for Diagnostics and Surgical Application
- Our R&D and precision manufacturing abilities enabled the accelerated adoption of single-use bronchoscope globally





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Thanks for watching